

SUPERIOR COURT

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-048114-157

DATE: March 26, 2018

PRESIDING: THE HONOURABLE STEPHEN W. HAMILTON J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

**BLOOM LAKE GENERAL PARTNER LIMITED
QUINTO MINING CORPORATION
8568391 CANADA LIMITED
CLIFFS QUÉBEC IRON MINING ULC
WABUSH IRON CO. LIMITED
WABUSH RESOURCES INC.**

Petitioners

-and-

**THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP
BLOOM LAKE RAILWAY COMPANY LIMITED
WABUSH MINES
ARNAUD RAILWAY COMPANY
WABUSH LAKE RAILWAY COMPANY LIMITED**

Mises-en-cause

-and-

FTI CONSULTING CANADA INC.

Monitor

ORDER

[1] **THE COURT**, upon reading the CCAA Parties' *Motion for the Issuance of an Order Extending the Stay Period* (the "**Motion**"), having examined the affidavit and the exhibits in support thereof;

[2] **CONSIDERING** the 43rd Report of the Monitor dated March 19, 2018 and the submissions of counsel for the CCAA Parties;

[3] **GIVEN** the terms of the *Initial Order* of this Court dated January 27, 2015 (as subsequently amended, rectified and/or restated, the "**Bloom Lake Initial Order**"), the *Initial Order* of this Court dated May 20, 2015 (as subsequently amended, rectified and/or restated, the "**Wabush Initial Order**") and the provisions of the *Companies' Creditors Arrangement Act*;

[3.1] *GIVEN that no creditor is opposed to the extension of the stay to June 29, 2018,*

FOR THESE REASONS, THE COURT HEREBY:

[4] **GRANTS** the present Motion;

[5] **EXTENDS** the Stay Period ordered in the Bloom Lake Initial Order until June 29, 2018;

[6] **ORDERS** that paragraph 8 of the Bloom Lake Initial Order shall be amended as follows:

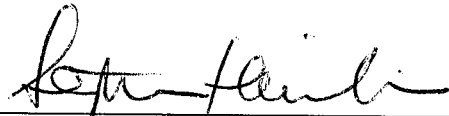
8. **ORDERS** that, until and including June 29, 2018, or such later date as the Court may order (the "**Stay Period**"), no proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**") shall be commenced or continued against or in respect of the CCAA Parties, or affecting the business operations and activities of the CCAA Parties (the "**Business**") or the Property (as defined herein below), including as provided in paragraph 11 hereinbelow except with leave of this Court. Any and all Proceedings currently under way against or in respect of the CCAA Parties or affecting the Business or the Property are hereby stayed and suspended pending further order of this Court, the whole subject to subsection 11.1 CCAA.

[7] **EXTENDS** the Stay Period ordered in the Wabush Initial Order until June 29, 2018;

[8] **ORDERS** that paragraph 7 of the Wabush Initial Order shall be amended as follows:

7. **ORDERS** that, until and including June 29, 2018, or such later date as the Court may order (the "**Stay Period**"), no proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**") shall be commenced or continued against or in respect of the Wabush CCAA Parties, or affecting the business operations and activities of the Wabush CCAA Parties (the "**Business**") or the Property (as defined herein below), including as provided in paragraph 11 hereinbelow except with leave of this Court. Any and all Proceedings currently under way against or in respect of the Wabush CCAA Parties or affecting the Business or the Property of the Wabush CCAA Parties are hereby stayed and suspended pending further order of this Court, the whole subject to subsection 11.1 CCAA.

- [9] **ORDERS** the provisional execution of this Order notwithstanding any appeal and without the necessity of furnishing any security;
- [10] **WITHOUT COSTS.**



STEPHEN W. HAMILTON J.S.C.

Mtre Bernard Boucher
Mtre Iliia Kravtsov
(Blake, Cassels & Graydon LLP)
Attorneys for the CCAA Parties

Date of hearing: March 26, 2018

CANADA	PROCÈS-VERBAL D'AUDIENCE Commercial	COUR SUPÉRIEURE DU QUÉBEC
PROVINCE DE QUÉBEC DISTRICT DE MONTRÉAL		
No : 500-11-048114-157	Salle prévue 16.01	Date Le 26 mars 2018
L'HONORABLE STEPHEN W. HAMILTON, j.c.s.		JH5439

Petitioners	Attorney(s)
BLOOM LAKE GENERAL PARTNER LIMITED QUINTO MINING CORPORATION 8568391 CANADA LIMITED CLIFFS QUEBEC IRON MINING ULC	BLAKE CASSELS & GRAYDON S R L M^e Bernard BOUCHER (P) GUY DENTONS M^e Roger P. SIMARD (P)
Mises-en-cause	Attorney(s)
THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP ET AL. INDEPENDENT COUNSEL FOR THE BOARD OF DIRECTORS OF PETITIONERS	BLAKE CASSELS & GRAYDON S R L M^e Bernard BOUCHER (P) LAX O'SULLIVAN SCOTT LISUS LLP M ^e Andrew WINTON M ^e Matthew GOTTLIEB
Monitor	Attorney(s)
FTI CONSULTING CANADA INC.	NORTON ROSE FULLBRIGHT LLP M^e Sylvain RIGAUD (P)
Creditors	Attorneys)
BANQUE SCOTIA QUEBEC NORTH SHORE AND LABRADOR RAILWAY COMPANY INC. AIR INUIT LTD. METSO SHARED SERVICES LTD. IRON ORE COMPANY OF CANADA WORLDLINK RESOURCES LIMITED REGIONS COMMERCIAL EQUIPMENT FINANCE LLC MFC INDUSTRIAL LTD BEUMER CORPORATION DEXTER QUEBEC INC. ADMINISTRATION PORTUAIRE DE SEPT-ILES GROUPE UNNU-EBC S.E.N.C. EBC INC CONSTRUCTION L.F.G. INC. GERALD LEBLOND INC.	KUGLER KANDESTIN M ^e KANDESTIN LANGLOIS KRONSTRÖM DESJARDINS M^e Gerry APOSTOLATOS (P) M ^e Dimitri MANIATIS M ^e Daniel BAUM M ^e Guy TURNER BCF S.E.N.C.R.L. M ^e Bertrand GIROUX M ^e John SIWIEC Me Pierre-Marc LEMIRE FASKEN MARTINEAU M ^e Brandon FARBER M ^e Luc MORIN BORDEN LADNER GERVAIS M ^e François GAGNON BSL INC.

CANADA

PROCÈS-VERBAL D'AUDIENCE
Commercial

COUR SUPÉRIEURE
DU QUÉBEC

PROVINCE DE QUÉBEC
DISTRICT DE MONTRÉAL

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JH5439

CITY OF FERMONT

PROCUREUR GÉNÉRAL DU QUÉBEC

WESCO DISTRIBUTION CANADA LTD
TYCO INTERNATIONAL DU CANADA
SIMPLEXGRINNELL

SHETUSH-ONDEL INC.
AIA AUTOMATION INC.
ÉTUDE JACQUES BLANCHARD
JACQUES BLANCHARD ARPENTEUR-GÉOMÈTRE INC.
3887952 CANADA INC.

DYNAMITAGE CASTONGUAY LTÉE

THE CSL GROUP INC.

EABAMETSONG FIRST NATION
GINOOGAMING FIRST NATION
CONSTANCE LAKE FIRST NATION
LONG LAKE #58 FIRST NATION

NORONT RESOURCES LTD
9201955 CANADA INC.

CANADAIN DEVELOPMENT AND MARKETING
CORPORATION
8901341 CANADA INC

SUPERINTENDENT OF PENSIONS – NEWFOUNDLAND

ATTORNEY GENERAL OF CANADA

FOR THE RETIREES

CAIN LAMARE

Me Gabriel Serena (P) représentant de Me Bouchard

M^e Marie Claude FALANDEAU

DUNTON RAINVILLE

M^e Thomas CLICHE

BESNIER DION RONDEAU

M^e

HACKETT CAMPBELL & AL

M^e

DAVIES WARD PHILLIPS & VINEBERG

M^e

MILLER THOMSON

M^e Stéphane HÉBERT

LAVERY, DE BILLY

M^e Jean-Yves SIMARD

BENNETT JONES LLP

M^e Sean SMYTHE

OSLER, HOSKIN & HARCOURT LLP

M^e Sandra ABITAN

M^e Éric PRÉFONTAINE

M^e Julien MORISSETTE

IRVING MITCHELLE KALICHMAN

M^e Jean-Michel Boudreau

DEPARTMENT OF JUSTICE – CANADA

M^e Antoine Lippé (P)

SCHEIB LEGAL

M Nicholas SCHEIB

CANADA PROVINCE DE QUÉBEC DISTRICT DE MONTRÉAL No : 500-11-048114-157	PROCÈS-VERBAL D'AUDIENCE Commercial	COUR SUPÉRIEURE DU QUÉBEC Salle prévue 16.01 Date Le 26 mars 2018
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SYNDICAT DES MÉTALLOS – Sections locales 6254, 6285 et 9996 SALARIED EMPLOYEES	PHILION, LEBLANC, BEAUDRY, AVOCATS M^e Daniel Beaudry (P) FISHMAN FLANZ MELAND PAQUIN Me Mark Meland (P)
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Nature de la cause:

(#621) Motion for an Order extending the Stay Period
 (non coté) Motion for the issuance of a post-filing claims procedure Order
 (non coté) Motion for the issuance of a Plan Filing and Meeting Order (audition le 16 avril 2018)

Greffier <i>Lucie Thibodeau, g.a./adj.</i>	Interprète _____	Sténographe _____
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ENREGISTREMENT NUMÉRIQUE					
Audition AM :	Début	Fin	Audition PM :	Début	Fin
	09 :34	10 :15			

Affaires référées au maître des rôles	Résultat de l'audition Jugements
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HEURE	
9 :34	Ouverture de l'audience et identification des procureurs Représentations des procureurs
9 :41	Commentaires et questions du Tribunal
9 :46	Me Rigaud dépose la pièce R-3 : en liasse, lettre du 23 mars 2018 et échange de courriels entre Me Rigaud, Me Boucher et Me Laflamme
9 :50	Preuve en chef
	Témoin (anglais) : Nigel Meakin 79, Wellington Street West, Toronto (Assermenté)
10 :01	Interrogatoire de Me Boucher (sur le 43 ^e rapport du Monitor)
10 :07	Interrogatoire de Me Boucher (sur le 44 ^e rapport du Monitor)
	Pas de question de part et d'autre

CANADA

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Commercial

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10 :13

Jugement

Voir jugement joint au procès-verbal sur la requête #621

Voir jugement joint au procès-verbal sur le Post-filing Claims procedure Order (non coté)

10 :15

Fin de l'audience


Lucie Thibodeau adj./g.a.c.s.